SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

 -	-
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STATEMENT	OF (CHANGI	ES IN	BENEFIC	IAL (OWNER	SHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Smith Tiffany Rose			2. Issuer Name and Ticker or Trading Symbol <u>Lulu's Fashion Lounge Holdings, Inc.</u> [LVLU]		ationship of Reporting Pe k all applicable) Director	10% Owner				
(Last) 195 HUMB	(First) OLDT AVENUE	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/16/2024	- X	Officer (give title below) Chief Financia	Other (specify below) I Officer				
(Street) CHICO	СА	95928	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indi ⁱ Line) X	vidual or Joint/Group Fili Form filed by One Re Form filed by More th Person	porting Person				
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.							
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned										

1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 4. Securities Acquired (A) or 5. Amount of 6. Ownership 7. Nature Transaction Code (Instr. Form: Direct (D) or Indirect of Indirect Beneficial Date Execution Date, Disposed Of (D) (Instr. 3, 4 and Securities (Month/Day/Year) Beneficially if any 5) (Month/Dav/Year) 8) **Owned Following** (I) (Instr. 4) Ownership Reported (Instr. 4) Transaction(s) (A) or (D) v Price Code Amount (Instr. 3 and 4) 02/16/2024 175,000(1) 369,552 Common Stock A Α \$<mark>0</mark> D

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of		Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Represents restricted stock units, each of which represent a contingent right to receive one share of Lulu's Fashion Lounge Holdings, Inc.'s common stock, which vest in three, equal annual installments on March 10, 2025, March 9, 2026 and March 15, 2027.

<u>/s/ Alexa Pisczak, Attorney-in-</u> Fact for Tiffany Rose Smith

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).