Instruction 1(b).

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, I	D.C. 20549
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

OMB APPROVAL									
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houre per response	. 0.5								

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Smith Tiffany Rose						2. Issuer Name and Ticker or Trading Symbol Lulu's Fashion Lounge Holdings, Inc. [ LVLU ]									heck all a Di	hip of Reporti pplicable) ector ficer (give title	ng Person(s) to Is 10% O Other (		wner
(Last) 195 HUN	.ast) (First) (Middle) 95 HUMBOLDT AVENUE						3. Date of Earliest Transaction (Month/Day/Year) 03/08/2024									below)  Chief Finan		below)	
(Street) CHICO (City)	CA (Sta		95928 (Zip)				4. If Amendment, Date of Original Filed (Month/Day/Year) 03/11/2024  6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person  Form filed by More than One Reporting Person  Rule 10b5-1(c) Transaction Indication												on
		Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.																	
		Table	I - No	on-Deriva	itive S	Secui	rities	Acc	quired	l, Dis	posed of	, or I	Ben	eficia	ally Ov	/ned			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/					/Year) Execu		ution Date,		3. Transaction Code (Instr. 8)						I 5) Sec Ber Ow	mount of urities eficially ned Following	Forr (D)	m: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	(A) (D)	or	Price	Tra	orted nsaction(s) tr. 3 and 4)			(Instr. 4)
Common Stock 03/08/20					024				F 20,422 <sup>(1)(2)</sup>		)   1	D	\$1.7	15 349,130			D		
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
Derivative Conversion Date Security or Exercise (Month/Day/Year)				eemed Ition Date, h/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exerc Expiration Di (Month/Day/		ate	7. Title and Amount of Securities Underlying Derivative Security (Ir 3 and 4)		f   g	8. Price Derivativ Security (Instr. 5)		ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exerci	isable	Expiration Date	Title	or Nur of	ount mber ares					

## **Explanation of Responses:**

- 1. Due to an administrative error, the Form 4 filed on March 11, 2024 reported 21,414 shares withheld to cover tax obligations, but the number of shares withheld was actually 20,422.
- 2. Represents shares withheld by Lulu's Fashion Lounge Holdings, Inc. to cover tax withholding obligations upon vesting of a restricted stock unit award on March 8, 2024.

/s/ Alexa Pisczak, Attorney-in-03/1<u>2/2024</u> Fact for Tiffany Rose Smith

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.